

One-Minute Life Insurance Worksheet

If you are married, have dependent children and a mortgage, this simple worksheet will help you determine how much life insurance you need. If your personal situation is different, call your Financial Advisor at 800-654-6023, for help determining your current need for coverage.

You

Total annual income from your job	\$ _____	
Total annual income from a second job*	\$ _____	
Annual net income from your own business	\$ _____	
Your total annual income	\$ _____	x 10
(Multiplied by 10)	\$ _____	
<i>Total amount of life insurance needed**</i>	\$ _____	

Your Spouse

Total annual income from your job	\$ _____	
Total annual income from a second job*	\$ _____	
Annual net income from your own business	\$ _____	
Your total annual income	\$ _____	x 10
(Multiplied by 10)	\$ _____	
<i>Total amount of life insurance needed**</i>	\$ _____	

* If applicable

** Be sure to subtract any coverage you own and intend to keep.

Life Insurance Profile

Fill out the information on this form before calling your financial counselor at The Trump Advantage Club to discuss strategies for obtaining the coverage you need at an advantageous price. For same day quotes call: 800-445-3019

NAME: _____

ADDRESS: _____

PHONE: (H) _____ (W) _____ (C) _____

DATE OF BIRTH: _____ E-mail _____

MALE FEMALE SMOKER NON-SMOKER Cigar Pipe Chew

IF NON-SMOKER, FOR HOW LONG? _____

Insurance limits on which I am requesting a quote: \$ _____ \$ _____ \$ _____
(e.g. . \$100,000 \$250,000, \$500,000, \$1,000,000,)

TERM: (circle one or more choices) 10-year level 15-year level 20-year level 30-year level

SPOUSE/PARTNER

NAME: _____

ADDRESS: _____

PHONE: (H) _____ (W) _____ (C) _____

DATE OF BIRTH: _____ E-mail _____

MALE FEMALE SMOKER NON-SMOKER Cigar Pipe Chew

IF NON-SMOKER, FOR HOW LONG? _____

Insurance limits on which I am requesting a quote: \$ _____ \$ _____ \$ _____
(e.g. . \$100,000 \$250,000, \$500,000, \$1,000,000,)

TERM: (circle one or more choices) 10-year level 15-year level 20-year level 30-year level

Contact the Life Insurance Hotline at 800-445-3019 for further assistance